

financial hearings.com







Inderes Events.

Peter Westerlund Business Development, Inderes Sweden

Peter Sergel
COO, Inderes Sweden



Financial Hearings & Streamfabriken.

- Acquisition November 2023
- Employs 19
- Customer base +200
- Events per year almost 2 000
- 95% are IR events
- Well known brand



Quarterly Reports Events.

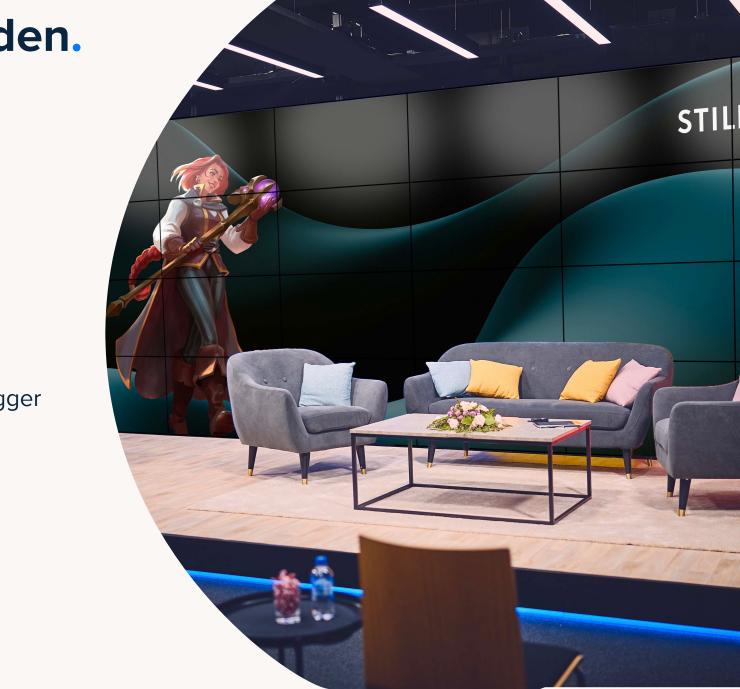
- Double number of IR events vs FLIK
- Smaller team vs FLIK
- 85% remotely produced video and audiocasts
- 10% studio productions
- 5% on-site events
- Revenue on same level



Market Share in Sweden.

- IR Events Sweden around 25%
- IR Events Finland over 90%
- The Swedish market is almost 10 times bigger

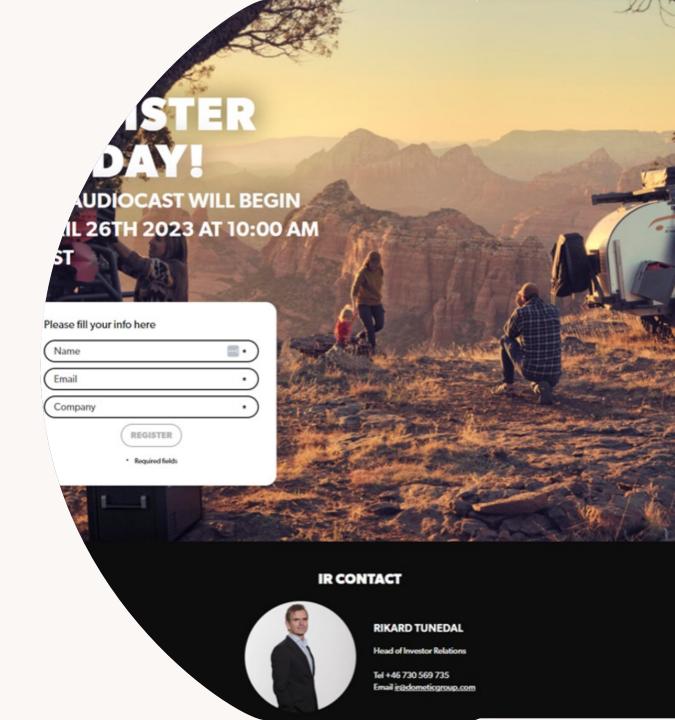
The Swedish market is almost to times bigger



Competitive Landscape.

- Different platform providers
- Automatization
- Software and tools are developing fast





Event Venue Stockholm.

- Option for new high-end client for clients who would like to upgrade
- Suitable for
 - Quarterly Reports
 - Capital Markets Days
 - Smaller AGMs
 - Press Conferences
- Client feedback is positive





Inderes Studio Stockholm.

(Västra Trädgårdsgatan 19)

This venue is perfect for hybrid events and fits up to 40 guests. Event studio is situated right across the entrance of NK shopping center.

Event modes Studio size Stage size

Online / Hybrid 221 m² 21 m²

 $(7 \times 3 \text{ m})$

Screen size Stage capacity

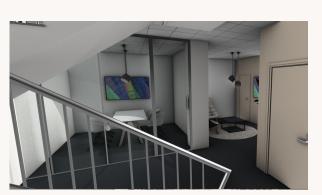
LED screens 8 persons on stage

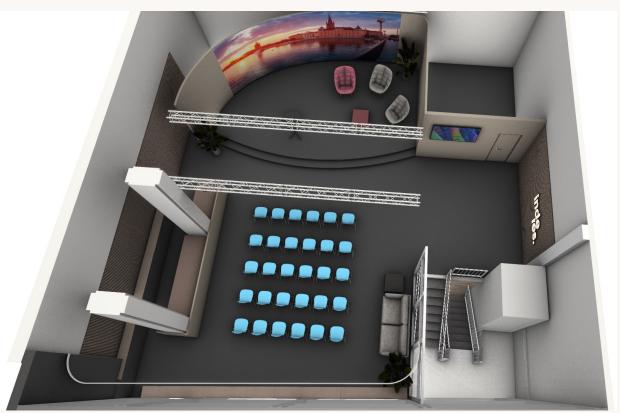
7296 x 1728 px (21m²)











Flywheel of Trust?

Can we build it for Sweden?



Sweden - landscape.

CHANGE PHOTO

- 1000+ listed companies
- 5-10 IR Event providers
- 10+ equity research providers
- (covering 25% of PLCs)
- 5+ tech providers
- Multiple communities
- We know how to position our services



Sweden Key Products.

99

IR Events

- Studio
- Q, AGM, CMD, interviews
- Customer Experience
- + Distribution

Increase ASP (0-1y)

"

New type of ER

- A-class
- Active
- Available

Revenue & Content (0-3y)

"

IR Software

- Automations
- DIY solutions
- Distribution
- Easy to buy

High Margin Low effort.
-> 1000+ PLCs (1-5y)

Key Focus Areas, 0-1y.



IR Events

- Studio
- Q, AGM, CMD, interviews
- Customer Experience
- + Distribution

Increase ASP (0-1y)

"

New type of ER

- A-class
- Active
- Available

Revenue & Content (0-3y)

99 ID Soft

IR Software

- Automations
- DIY solutions
- Distribution
- Easy to buy

High Margin Low effort. -> 1000+ PLCs (1-5y)



DevelopOur people and

user experiences



Prove value

pro bono, showcases "teach the market"



Transform

increase marketing and sales focus



Expand Reach

partnerships and community growth



Sweden - landscape.

99

IR Events

- Market Acceptance
- Price Accept
- Extra Services

User Experience

"

New level of ER

- References
- Acceptance
- Proof and Reach

Brand Awareness

"

IR Software

- Competition
- Marketing
- Sales

B2B access

Key Focus Areas, 1-3y.



IR Events

- Market Acceptance

Market transformation



New level of ER

Brand Awareness



IR Software

- Marketing



Marketing

Independance, **Branding and Services**



Distribution Reach

"the right viewers", feedback loop



Healthy Symbios

Companies and investors flywheel -> trust



Easy to Buy

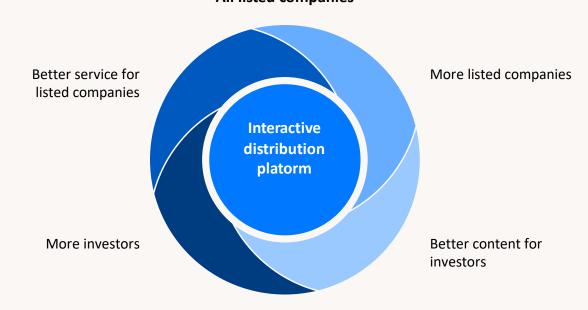
lead gen. and delivery automation



Building two-way trust by putting the pieces together.

All listed companies

- Independent and open Equity Research
- Comprehensive and regulatory compliant IR web.
- IR events, Qs, CMDs, AGMs that breathes professionality
- Wide reach distribution and constructive dialogue for feedback and analytics
- Correct information and reach and increases liquidity and shareholders – built on TRUST!



Community

Summary.

- 1. Transform Market High-End
- 2. Introduce new level of Equity Research
- 3. Expand Market Low End Inderes IR Software
- 4. Enhance Reach distribution partners and community

And internally...

- 1. Make room for personal growth
- 2. Sales and Marketing Focus Brand and Lead Gen
- 3. Automations, both in order and delivery process





Kiitos! "Stuck on you like a tattoo-o"